



End-to-end services from compliance to creation to achieve your equity crowdfunding offering goal.

## Main Services Offered:

**Compliance with JOBS Act:** Reg D 506(c), Reg CF, Reg A+

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**Crowdfunding Raises** for Already Public OTC Listed Companies

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**Path to OTC Offering** for Private Companies through Equity Crowdfunding

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**Launching a Reg A+ Crowdfund Offering** (and Reg D 506(c) & Reg CF) into the OTC Markets

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**Webinars / Seminars / Virtual Roadshow** with Interested Investors

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**Accredited Investor Verification** EDGAR Filing Process, Rule 144 Compliance

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**Offloading of 'Busy Work' to Us** /w Our Crowdfunding-Focused Back Office Services

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\*Refer to the last page for a full detailed list of services offered. Services chosen by the client are listed in the finalized agreement.

## Reserve an Opening

Click to fill out our Website form to reserve an opening for consulting

**OR**

[walter@goalx.org](mailto:walter@goalx.org)

Russ at +1 (724) 599-9110

Telegram @goalxdotorg

\*There are limited openings for equity crowdfunding consulting by goalx. Please express your interest, thank you.

Are you looking for equity crowdfunding marketing services?

**goalx.org** *crowdfunding marketing*

### Compliance Services

- Compliance with JOBS Act Reg D 506(c), Reg CF, Reg A+
- EDGAR filing process
- Rule 144 compliance
- Accredited Investor Verification

### Creation Services

- Path to OTC Offering for Private Companies through Equity Crowdfunding
- Launching a Crowdfund Offering into the OTC Markets
- Crowdfunding Raises for Already Public OTC Listed Companies
- Offloading of 'Busy Work' to Us /w Our Crowdfunding-Focused Back Office Services through OutsourceBackOffice.com
- If Requested: Side-by-Side Remote Interview with Founder / CEO or Other Representative from Your Company, Professionally Edited with Adobe After Effects
- If Requested: Live Webinar / Seminar / Virtual Roadshow with a Representative from Your Company with an Audience of Interested Investors
- If Requested: Lead capture technology deployed to your website to convert visitors into potential investors with leadlogix.io

### Fee Structure

- Fee structure: 1) Upfront retainer fee, 2) Negotiated monthly fee, 3) Negotiated percentage share of the offering
- Prices are determined by services chosen by the client and those services will be listed in the final agreement